



Mreža NKT

Obzorje Evropa

HORIZON  
EUROPE



THE EU RESEARCH & INNOVATION  
PROGRAMME 2021 - 2027

#HorizonEU



# Novosti na pravno finančnem področju programa Obzorja Evropa

mag. Darija Valančič, koordinatorica NKT in NKT za pravne in finančne zadeve

Informativni dan: program obzorje Evropa v tretjem letu izvajanja, Ljubljana, 1. februar 2023



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2007

Financiranje iz FP6



2014

Financiranje iz FP7



2021

Financiranje iz H2020

Horizon Europe



Work Programme  
2014  
2015

Work Programme  
2016  
2017

Work Programme  
2018  
2019  
2020

Work Programme  
2021  
2022

Work Programme  
2023  
2024

Work Programme

Vsak okvirni program ima svoja pravila!



2010

2015

2020

2025



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**EN**

**Horizon Europe**

**Work Programme 2023-2024**

*13. General Annexes*

*(European Commission Decision C(2022)7550 of 6 December 2022)*



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# Obzorje Evropa – stroškovne kategorije

- A. Personnel costs
- B. Subcontracting costs
- C. Purchase costs
  - C.1 Travel and subsistence
  - C.2 Equipment
  - C.3 Other goods, works and services
- D. Other cost categories
  - D.1 Financial support to third parties
  - D.2 Internally invoiced goods and services
  - D.3 / D.4 Transnational / virtual access to research infrastructure
  - D.5 PCP/PPI procurement costs
  - D.6 European Partnership Cofund additional coordination and networking costs
  - D.7 European Cofund staff mobility costs
  - D.8 / D.9 ERC additional funding
  - D.10 / D.11 EIC portfolio / pre-transition activities
- E. Indirect costs



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# Obzorje Evropa – stopnje financiranja

- Research and innovation action: 100%
- Innovation action: 70% (except for non-profit legal entities, where a rate of up to 100% applies)
- Coordination and support action: 100%
- Programme co-fund action: between 30% and 70%
- Innovation and market deployment: 70% (except for non-profit legal entities, where a rate of up to 100% applies)
- Training and mobility action: 100%
- Pre-commercial procurement action: 100%
- Public procurement of innovative solutions action: 50%



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# Obzorje Evropa – oblika financiranja (1 od 2)

- actual costs (i.e. costs which are real and not estimated or budgeted) for:
  - personnel costs (unless declared as a unit cost; see below);
  - subcontracting costs;
  - purchase costs (unless declared as a unit cost; see below); and
  - costs of providing financial support to third parties (if provided for in the specific call conditions);
- units (i.e. an amount per unit) for:
  - personnel costs of SME owners/natural persons not receiving a salary;
  - personnel costs calculated by the beneficiaries according to their usual cost accounting practices (average personnel costs);
  - costs of internally invoiced goods and services calculated by the beneficiaries according to their usual cost accounting practices; and



# Obzorje Evropa – oblika financiranja (2 od 2)

- specific unit costs (if provided for in the specific call conditions; see also Annex 2a of the grant agreement);
- flat-rate (i.e. costs calculated by applying a percentage fixed in advance to other types of eligible costs) for:
  - indirect costs (25% flat-rate of the total eligible direct costs, excluding eligible direct costs for subcontracting, financial support to third parties and any unit costs or lump sums which include indirect costs);
- lump sum (i.e. a global amount deemed to cover all costs of the action or a specific category of costs, if provided for in the specific call conditions).

Within a grant, different forms of costs can be used.





# PLAN PRORAČUNA

## Annex 2

Lump sum = Maximum grant amount

Max. liability of the beneficiary after payment of balance

	WP1	WP2	WP3	WP4	WP5	WP6	WP7	WP8	Total
Beneficiary A	250.000			50.000	300.000	250.000		300.000	1.150.000
Beneficiary B		250.000	350.000	50.000			100.000	150.000	900.000
Beneficiary C	100.000	100.000		50.000		280.000			530.000
Beneficiary D		120.000		50.000			100.000	150.000	420.000
<b>Total</b>	<b>350.000</b>	<b>470.000</b>	<b>350.000</b>	<b>200.000</b>	<b>300.000</b>	<b>530.000</b>	<b>200.000</b>	<b>600.000</b>	<b>3.000.000</b>

Share of the lump sum per WP



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# SODELUJOČI V PROJEKTU

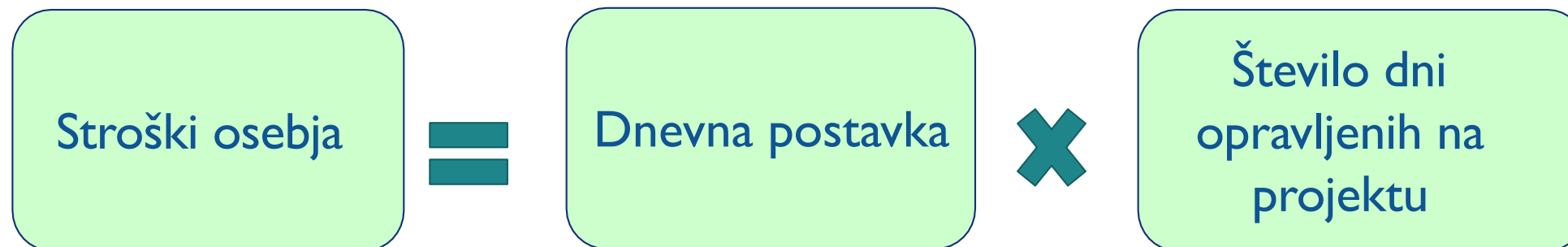
Slovenski prevod	HEU	H2020
Povezani subjekti	Affiliated entities	Linked third parties
Podizvajalec	Subcontractor	
Pogodbe za blago, blago ali storitve	Contractors	
Brezplačni prispevki v naravi tretjih oseb	in-kind contributions free of charge	
Finančna podpora tretjim osebam	Financial support to third parties	
Pridruženi partner	Associated partner	Int. Partner Art. 14a
Udeleženci zunaj EU	non-EU participants	
Udeleženci, ki so mednarodne organizacije	participants that are international organizations	



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# Stroški osebja v Obzorju Evropa



**določitev dnevni postavk** pri stroških osebja je fiksna določba za vse programe





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# Izračun dnevne postavke

Dnevna postavka



*dejanski letni stroški dela za osebo*

215\*



\*Obzorje Evropa: še vedno je mogoče **odšteti dejanske delovne dni, preživete na starševskem dopustu**, od določenega števila 215 dni



# Število opravljenih dni na projektu – evidence

Število dni  
opravljenih na  
projektu



- uporabljajte zanesljive **evidence** (tj. časovnice) bodisi na papirju bodisi v računalniškem sistemu za beleženje časa.

**ali**

- podpisati mesečno izjavo o dnevih, porabljenih za akcijo (predloga v pripravi).





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# Certificate on financial statements (CFS)



## VIŠJI PRAG

- **EUR 430 000**  
(dvig iz EUR 325 000 v H2020)
- CFS se predloži ob **payment of the balance**



## ENOSTAVNEJŠA KALKULACIJSKA OSNOVA

- **Zahtevani prispevek EU, izračunan na podlagi vseh stroškov** (ne samo dejanskih stroškov in stroškov na enoto, izračunanih v skladu z običajnimi praksami računovodstva stroškov, kot v H2020)



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# KORISTNE POVEZAVE

- MIZŠ in Obzorje Evropa: [www.obzorje-evropa.si](http://www.obzorje-evropa.si)
- Portal za sodelujoče v Obzorju Evropa (Funding & Tenders Portal):  
<https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/programmes/horizon>
- Vprašanja? Research Enquiry Service: <http://ec.europa.eu/research/enquiries>

e-mail: [darija.valancic@gov.si](mailto:darija.valancic@gov.si)

## Nacionalne kontaktne točke (NKT) smo na:



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MINISTRSTVO ZA GOSPODARSKI  
RAZVOJ IN TEHNOLOGIJO



REPUBLIKA SLOVENIJA  
MINISTRSTVO ZA INFRASTRUKTURO



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