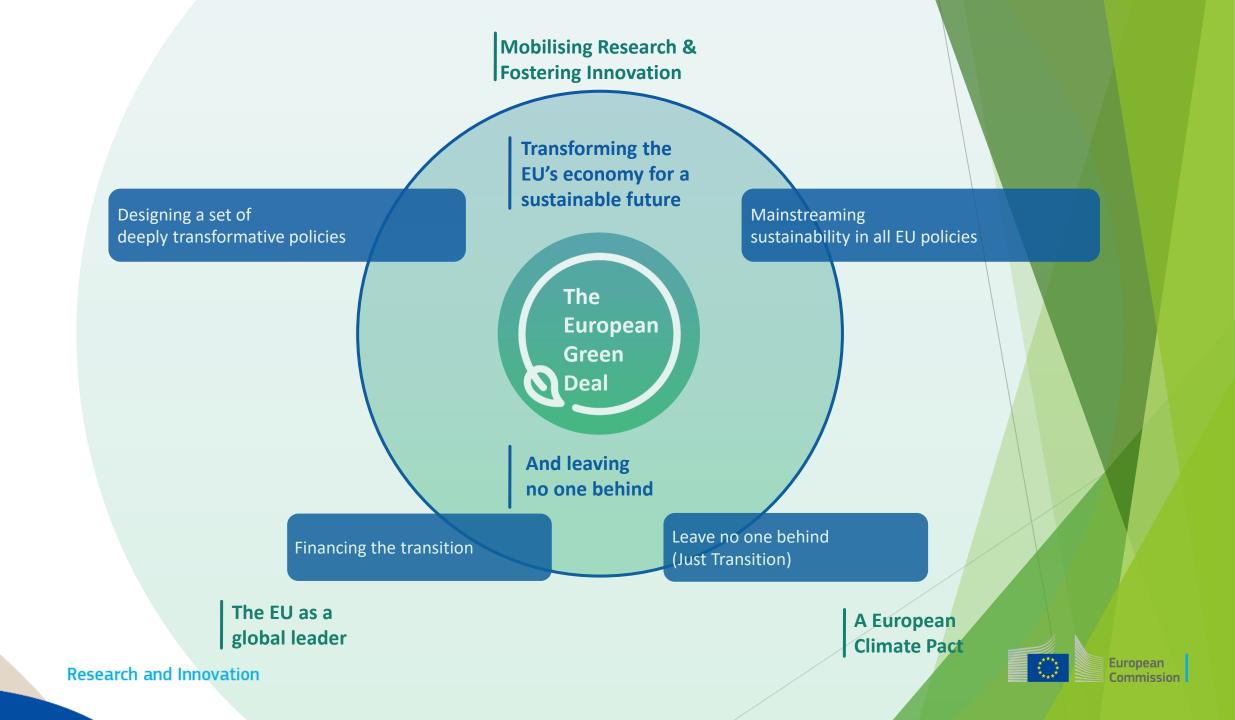


Research & Innovation as a driver of the green transition

von der Leyen Commission

#EUGreenDeal

Research and Innovation





MAJOR DEVELOPMENTS FOR EU ENERGY POLICY

- Russia's invasion of Ukraine, compounded by high and volatile energy prices, has put the spotlight on the EU's energy security
- REPowerEU Plan: joint European action for more affordable, secure and sustainable energy, supported by legislation and financing
- A rapid clean energy transition is required, boosting the EU's decarbonisation efforts and reducing the EU's dependence on Russian fossil fuels
- Aiming for 45% share for renewable energy and 36-39% improvement in energy efficiency by 2030
- ► Additional investment of €210 billion is needed between now and 2027 to hit targets, with Russian fossil fuel imports currently costing European taxpayers nearly €100 billion per year
- Financial support from Recovery and Resilience Facility, Cohesion Policy, Connecting European Facility, and other sources (e.g. European Investment Bank, Innovation Fund)



GREEN DEAL INDUSTRIAL PLAN

- Green Deal Industrial Plan aims to enhance the competitiveness of Europe's net-zero industry, providing a more supportive environment for scaling-up the EU's manufacturing capacity for net-zero technologies and products
- Net Zero Industry Act will massively increase the technological development, manufacturing production and installation of net-zero products and energy supply in the EU over the next decade
- Critical Raw Materials Act will help reduce the EU's reliance on imports of the materials needed for the green transition, by strengthening the value chain for these materials, investing in strategic projects, diversifying our imports, and improving circularity

Research & Innovation powering the Green Deal

MOBILISING RESEARCH & FOSTERING INNOVATION

- At least 35% of Horizon Europe funding (over €33 billion) dedicated to climate action
- Horizon 2020 Green Deal Call of €1 billion
- Four 'Green Deal Missions' (climate adaptation, oceans, cities and soil)
- **European Partnerships** with industry and Member States
- European Institute of Innovation and Technology support to young researchers and innovators
- European Innovation Council focused on radically new, breakthrough products, services and processes
- Data and digital infrastructure in support of the ecological transition



THE ROLE OF R&I POLICY IN THE EGD

- DG Research and Innovation is actively engaged across all European Green Deal work streams
- As a key enabler of the various transitions called for by the European Green Deal, research and innovation can drive, navigate and accelerate the green transition and the digital transition
- Research and innovation must develop, demonstrate and deploy solutions widely and at scale
- Research and innovation is a policy of opportunity and should play a key role in helping Europe achieve climate neutrality by 2050



HORIZON EUROPE GREEN DEAL MISSIONS



Adaptation to climate change, including societal transformation

Soil health and food



Climate-neutral and smart cities

Healthy oceans, seas, coastal and inland waters



EUROPEAN GREEN DEAL CALL

- Launched in September 2020, the Green Deal Call under Horizon 2020 is worth €1 billion and is a direct contribution to the Green Deal and the Recovery Plan
- Major cross-cutting call to provide innovative solutions, demonstrate tangible results and instil confidence in citizens that action is underway
- The Call addressed the major priorities of the Green Deal, with eight thematic areas and two horizontal areas – 'strengthening knowledge' and 'empowering citizens' offering a longer-term perspective
- 73 projects funded and ongoing, with results in the next short- and mediumterm



EUROPEAN RESEARCH AREA & THE GREEN DEAL

- The European Research Area (ERA) is the ambition to create a single, borderless market for research, innovation and technology across the EU
- The ERA will prioritise investments and reforms in R&I, boost market uptake of results, strengthen the mobility of research and the free flow of knowledge and tech, and improve access to excellence for researchers
- ERA Actions 10-14 prioritise 'Taking up together challenges posed by the twin green and digital transition, and increasing society's participation in the ERA', covering topics like the EU Missions, the green energy transformation, industrial ecosystems, empowering higher education institutions, and bringing science closer to citizens
- Example: ERA industrial technology roadmap for circular technologies and business models – focus on textiles, construction and energy-intensive industries

GREEN HYDROGEN

- The EU's Hydrogen Strategy and REPowerEU Plan lay out a comprehensive framework to support the uptake of renewable and low-carbon hydrogen, with the aim of decarbonising the EU in a cost-effective manner while reducing our dependence on imported fossil fuels
- The supply, storage and distribution of renewable hydrogen must become more efficient, less costly, and more reliable
- Hydrogen Accelerator: REPowerEU doubled the target to produce 10 million tons of renewable hydrogen in the EU and import 10 million tons each year by 2030
- European Hydrogen Bank: Aims to support investments and the development of the hydrogen market during the scale-up phase by enabling cost-efficient and predictable purchase and sale of renewable hydrogen within and outside the Single Market (€3 billion)



EU R&I SUPPORT FOR GREEN HYDROGEN

- EU R&I Framework Programmes: Between 2008-2021, EU R&I investment of over €1 billion in developing hydrogen technologies, leveraging a further €1 billion from the private sector
- Clean Hydrogen Partnership (Horizon Europe): It covers the entire value chain, from production and storage to distribution and use, with €2.4 billion in funding (€1.2B EU + €1.2B private)
- European Clean Hydrogen Alliance: Links industry, public authorities, research organisations and civil society, pooling resources to bring scale and impact to industrialisation efforts
- ERA pilot on Green Hydrogen: Implementation of a strategic research agenda, with the creation of a common European Data Observatory, development of Open Innovation
 Test Beds, and support for the skills required by the hydrogen economy.
- Clean Hydrogen Mission under Mission Innovation: International cooperation with the aim of establishing 100 Hydrogen Valleys worldwide by 2030.



THANK YOU

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