

European Defence Fund

Call for experts for evaluations

Technical – ethical – expertise

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Brussels/Ljubljana, 22 October 2021

Does not represent an official position of the European Commission and does not bind the Commission in any way

European Defence Fund (EDF): objectives

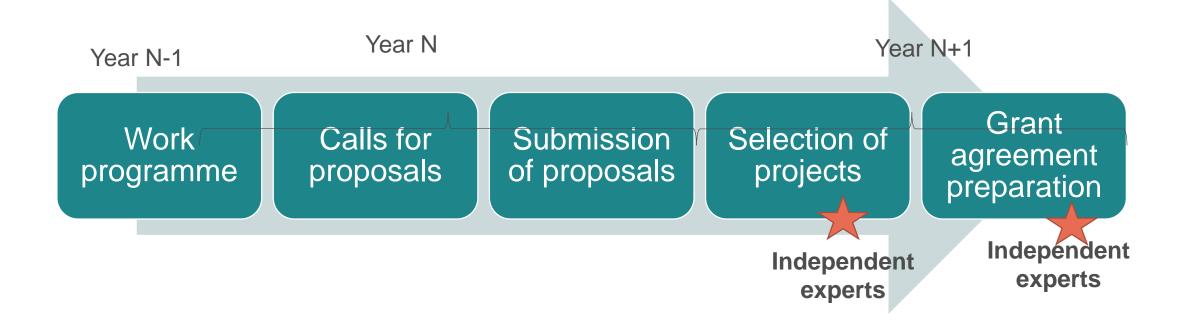
EDF Regulation (EU) 2021/697 of 29 April 2021

- Supports collaborative and cross-border projects in research and development on defence technologies and products
- Contributes to the competitiveness and innovation capacity of the EDTIB, including by encouraging participation of SMEs and other actors that are usually not active in the defence domain
- Strengthens Europe's resilience and its strategic autonomy, notably by reducing EU technological dependencies on third countries



European Defence Fund: Life Cycle

- 2021-2027
- Annual work programmes and annual calls for proposals





European Defence Fund: features

- First calls published on 30 June 2021
- Calls opened on 9 September 2021
- 23 Calls in 2021
- Deadline for submission of proposals: 9 December 2021
- Selection of proposals:
 - Evaluation against award criteria (technical evaluation)
 - Ethics screening
 - Financial assessment for grants with lump sum scheme

NEED FOR INDEPENDENT EXPERTS







EDF - 2021 Work Programme

15 categories of actions

23 calls for proposals 37 Topics (R+D) Submission deadline
9 December 2021

Total budget €1.2 billion



Defence medical response, Chemical Biological Radiological Nuclear (CBRN), biotech and human factors

68.5M€ - 2calls/2topics



Information Superiority 70M€ - 1call/1topic



Advanced passive and active sensors 38M€ - 1call/2topics



Cyber 33.5M€ 2calls/2topics



Naval combat 103,5M€ 2calls/3topics



Space 50M€ 1 call/2topics



Digital transformation 58,5M€ 2calls/2topics



Energy resilience and environmental transition 133M€ 1call/3topics



Materials and components 40M€ 1call/2topics



Disruptive technologies 70M€ 1 call/4topics + open call



Air combat 190M€ 2 calls/2topics



Air and missile defence 100M€ 1call/1topc

Ground combat 160M€ 2 calls/2topics



Force protection and mobility 50M€ 1 call/1topic



Open calls for innovative defence technologies

53,5M€ 2 calls

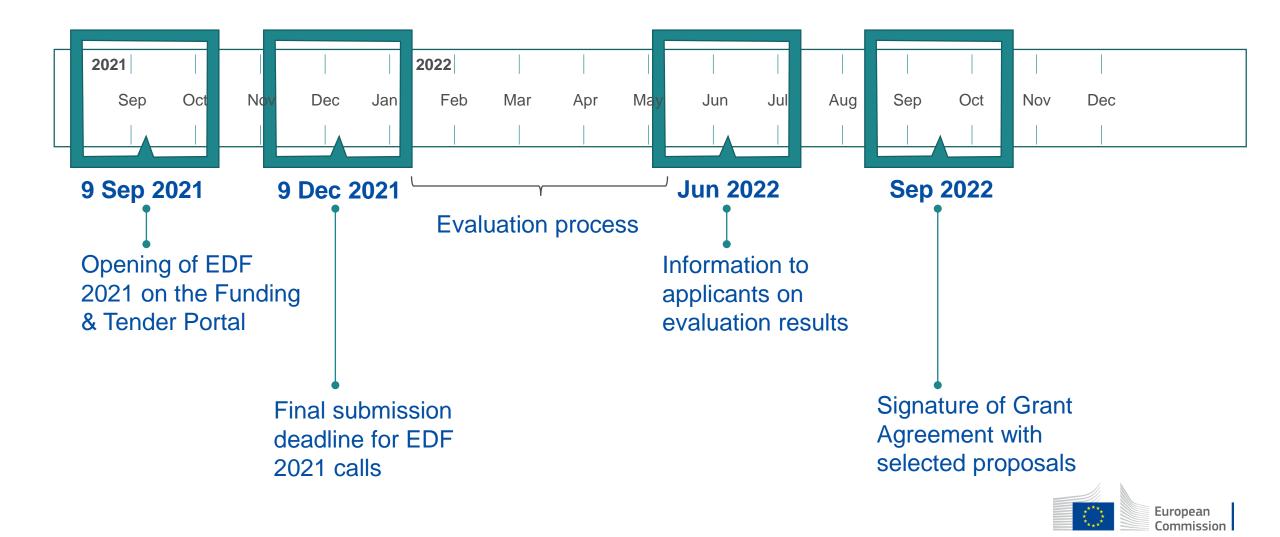


European Commission

Funding and Tender portal: the EDF 2021 calls

https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/programmes/edf

Evaluation and grant agreement preparation



Independent experts for evaluation of proposals



Why?: To assist the Commission with the evaluation of the proposals



Who?: independent experts not representing their country or their employer

Experts are required to treat proposals <u>equally</u> and evaluate <u>impartially</u> based on their merits



What?: Experts evaluate the proposals individually +

meet with other experts to discuss their assessment + seek consensus



When?: Availability for an average of 8-10 days

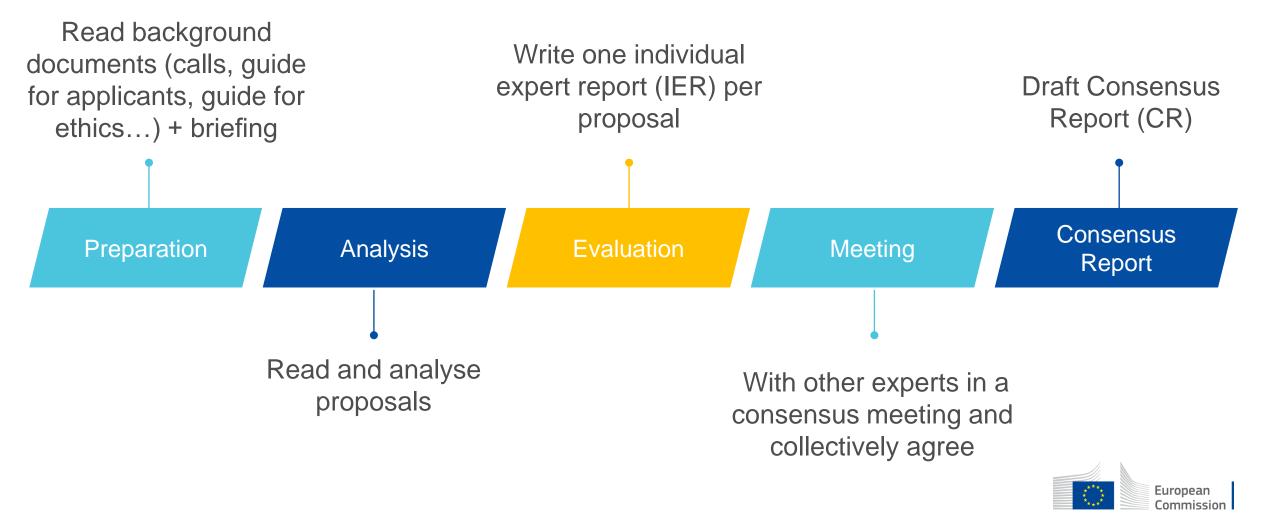


Conditions to be an expert





Tasks of an independent expert



Expert contract

Expert signs a contract with the Commission – individual.		
Model in:		
	Contract details fees per day, travel costs reimbursement, criteria for identifying Conflicts of Interest	
		Venue of meetings: Brussels or remote or combination of both





Technical experts

Technical expertise



#CBRN #Biotech

#InformationSuperiority

#Cybersecurity #Space

#DigitalTransformation

#EnvironmentalTransition

#AirCombat #Energy

#Sensors





#GroundCombat #NavalCombat **#UnderwaterWarfare #Simulation #Training**

#Components #ForceProtection

#MissileDefence

#Mobility

#Materials



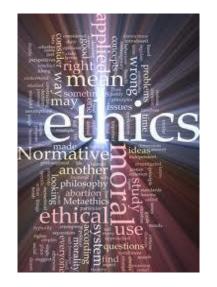


Ethics experts

Ethics

- ✓ For all activities funded by the European Union, ethics is an integral part of research and development from beginning to end.
- ✓ Proposals are meant to be 'ethical-by-design'
- In EDF, all proposals considered for funding will be submitted to an Ethics Review
- All proposals must describe ethical issues raised & how they will be addressed so as to conform to national, European and international regulations.

Guidance on 'How to complete your ethics self-assessment' is a key document





Ethics expertise







Financial experts

Financial experts in EDF

- For the assessment of the budget in **lump sum proposals** only
- Expected tasks:
 - Check financial coherence and quality of proposed budget (best value for money)
 - Assess <u>consistency of the effort</u> of participants for each work package (lump sum break down) to achieve project objectives
 - Assess <u>technical necessity of different cost items</u> (equipment, number of trips, etc.) for the implementation of project
- Output: recommendations for adjusting (if necessary) proposed budget



Expertise sought

Project management in defence actions



Budget preparation and implementation

Technical competences



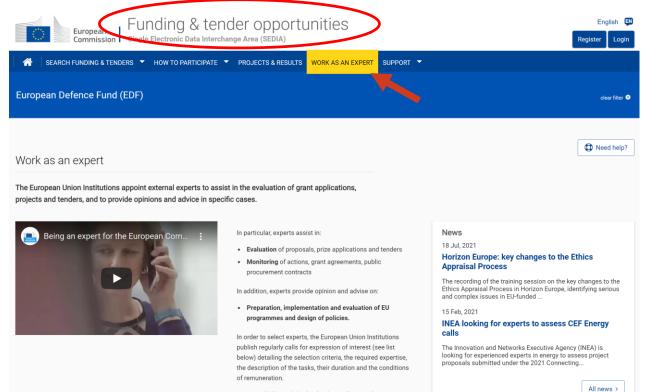
How to register as a defence expert

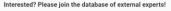
1. At any time: Register or **update** your profile in the EU experts database <u>https://ec.europa.eu/info/funding-</u> <u>tenders/opportunities/portal/screen/work-as-an-expert</u>

with relevant fixed and free-text keywords

2. Send an email with your CV + registration number to <u>ec-edf-experts@ec.europa.eu</u>

For more information, visit our website: <u>https://ec.europa.eu/defence-industry-space/calls-</u> <u>tenders/defence-industry-call-experts-assist-</u> <u>european-commission-evaluation-proposals_en</u>









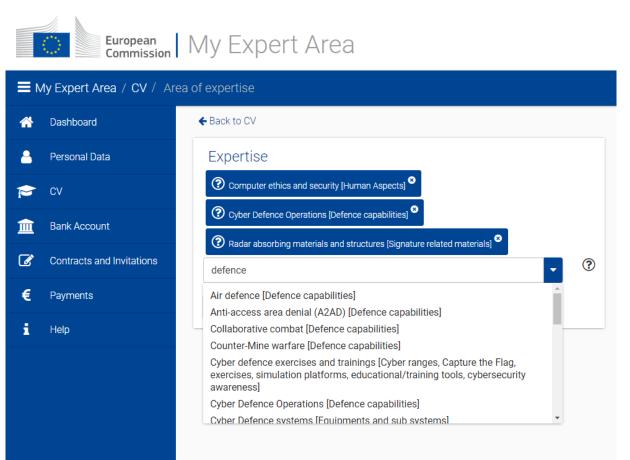
How to register in the experts database (1)

- Go to: <u>https://ec.europa.eu/info/funding-</u> tenders/opportunities/portal/screen/work-as-an-expert
- Create an ECAS account
- Step-by-step registration process (personal information, languages, employment, studies, link to CV, publications...)
- Importance: Area of Expertise keywords



How to register in the experts database (2)

• Area of Expertise - keywords

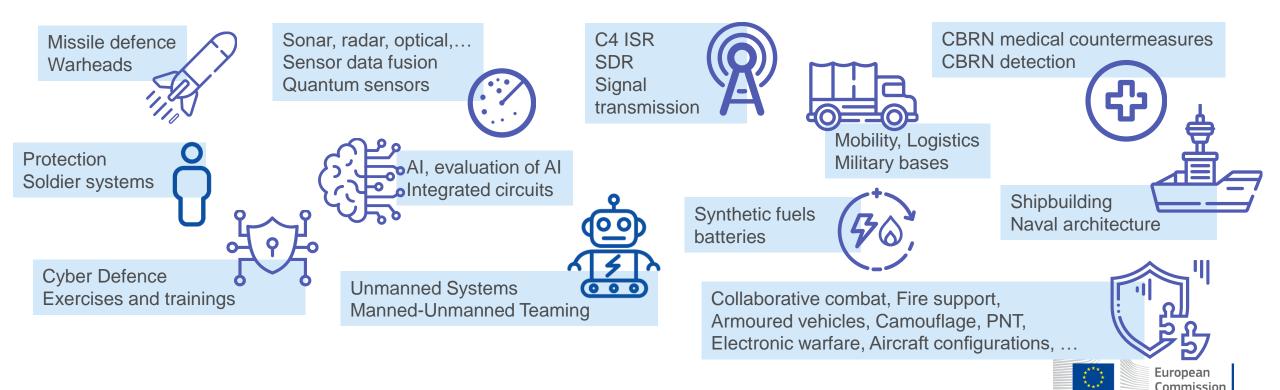




Which keywords?

Important to select keywords for expertise

New keywords in the expert database. Important to update profile with new keywords if relevant





Thank you!

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