

European Partnerships

Vision of the European Commission

#HorizonEU

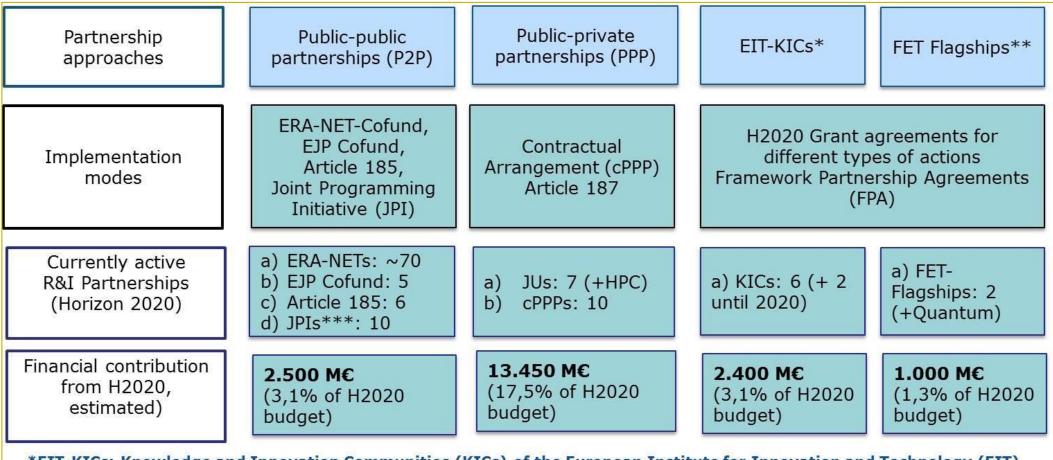
Andrei LINTU

Unit A4 Missions & Partnerships, DG Research and Innovation



New approach to Partnerships: Why?

Impact Assessment annex 8-5: current partnership landscape



*EIT-KICs: Knowledge and Innovation Communities (KICs) of the European Institute for Innovation and Technology (EIT) **FET-Flagships: Flagships of the Future and Emerging Technologies programme (FET) *** JPIs: Joint Programming Initiatives are no EU level instruments but included here as they receive EU support via ERA-NETs and/or CSAs

New approach to European Partnerships



New generation of objective-driven and more ambitious partnerships in support of agreed EU policy objectives

• Simple architecture and toolbox

Key features

- Common set of criteria
- Coherent life-cycle approach
- Strategic orientation
- Based on contractual arrangement / MoU; implemented independently by the partners and by Horizon Europe
- Based on a joint programme agreed by partners (Grant Agreement); MS/ACs design a
- to be implemented under their responsibility.

Partnerships based on Articles 185 /187 of TFEU and the EIT-Regulation supported by Horizon Europe. Implementation by a dedicated structure.

stitutionalised

→ The main differences are in the legal form, degree of integration and implementation

Co-funded



Common for all European Partnerships

- **Strategic orientation:** to make a considerable contribution to achieving EU policy priorities (e.g. Green deal, Europe fit for digital age) and related strategies (e.g. Industrial Strategy)
- Common set of principles and criteria, defined in the Horizon Europe regulation Article 8 & Annex III
- Key conditions for launching a partnership:
 - Strategic Research and Innovation Agenda/ Roadmap to demonstrate partners' common strategic vision
 - > Ex-ante long-term <u>commitment</u> from partners
- Implementation via annual Work Programmes: translation of Roadmap/SRIA into annual priorities and activities
- Systemic approach: portfolio of activities beyond collaborative R&I projects

Horizon Europe sets out a new governance framework for the partnerships "Strategic Coordinating Process", involving the Member States



Preparation of European Partnerships (completed)

Candidate Partnerships have been prepared fully in line with the new impact-driven policy approach set out in Horizon Europe.

- Strategic Planning: identification of priorities to be addressed by partnerships
- Structured consultation of member states (AC) on the portfolio
- Impact Assessments for Article 185/7 candidates
- Preparation and publication of draft proposals for Partnerships in co-creation between partners and Commissions services (<u>Horizon Europe Webpage</u>)

→ ensure ambition and fit with EU priorities and selection criteria
→ ensure openness, transparency, supports alignment & synergies



Preparation of European Partnerships (ongoing)

- Commission proposals on the legislative acts for the initiatives based on Articles 185/187 TFEU
- Adoption of the Strategic Plan (2021-24)

→ Co-programmed and co-funded partnerships need to be identified in the Strategic Plan.

• Remaining negotiation of Horizon Europe legal base

 \rightarrow synergies & associations \Box Co-programmed and co-funded partnerships need to be identified in the Strategic Plan.

Progress on MFF negotiations
> budgetary envelope



Portfolio of candidates for European Partnerships (49)

HEALTH EU-Africa Global Health (EDCTP3) Innovative Health Initiative Partnership for Risk Assessment of Chemicals Fostering an ERA for Health Research Transformation of Health Care Systems Personalised Medicine Rare Diseases One Health / Antimicrobial Resistance

CLIMATE, ENERGY AND MOBILITY

Europe's Rail Integrated Air Traffic Management; Clean Aviation Clean Hydrogen Batteries Zero-emission Waterborne Transport Towards zero-emission road transport Connected and Automated Mobility Built4People Driving urban transitions to a sustainable future Clean Energy Transition DIGITAL, INDUSTRY AND SPACE High Performance Computing Key Digital Technologies Smart Networks and Services Photonics; AI, data and robotics Clean Steel - Low Carbon Steelmaking European Metrology; Made in Europe Processes4Planet Global competitive space systems

FOOD, BIOECONOMY, NATURAL RESOURCES, AGRICULTURE AND ENVIRONMENT Accelerating farming systems transition Animal Health and Welfare

Agriculture of Data

Rescuing biodiversity to Safeguard Life on Earth A climate neutral, sustainable and productive Blue Economy

Safe and Sustainable Food System for People, Planet & Climate Circular bio-based Europe Water4All: Water security for the planet PILLAR III AND CROSS-PILLAR EIT Climate KIC EIT Health EIT Manufacturing EIT Food EIT InnoEnergy EIT Raw Materials EIT Digital EIT Urban Mobility EIT Cultural and Creative Industries Innovative SMEs European Open Science Cloud (EOSC)

Cluster allocation tbc Pandemic preparedness and societal resilience

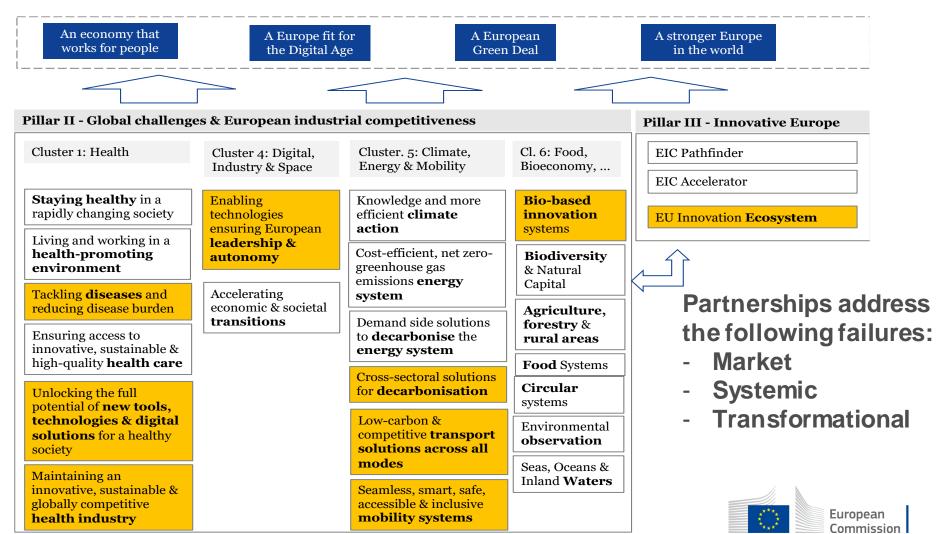


European Commission

Strategic orientation – contribution to EU objectives

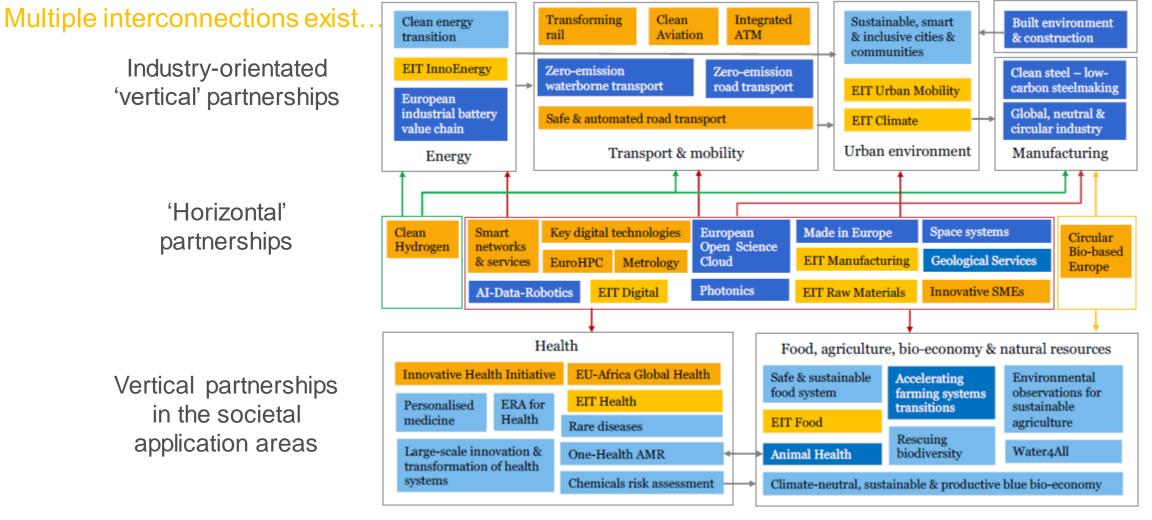
A key feature that distinguishes European Partnerships from other collaborative research instruments is the focus on the development of **Strategic Research and Innovation Agendas** that are shared and committed to by all partners in the partnership.

It places European Partnerships in a unique position to address **transformational failures**



Technopolis Group

Coherence and synergies



Candidate Institutionalised Partnerships

EIT KIC

Co-Programmed

CPP or CFP

Co-Funded

Participation Opportunities

- The definition of partners is broad (Art 2. *'industry, universities, research organisations, bodies with a public service mission at local, regional, national or international level or civil society organisations including foundations and NGOs'*)
- That said, there are still **some Partnerships with 'Participating States'** (21)
 - All co-funded Partnerships (majority in clusters 1 and 6, but also Urban and Clean energy transition in cluster 5)
 - European Open Science Cloud (co-programmed)
 - Article 185 Metrology & some Article 187 (HPC, Key Digital Technologies)
- Others with industry in the lead, but covering the whole sector (relevant infrastructure providers, operators, authorities, research organisations, academia...) (18)
 - Most co-programmed
 - Most Article 187 initiatives



Participation Opportunities

- European Partnerships with Member States
 - Participation as a partner, decided at the level of the country (decisions expected in October)
 - Apply to calls for proposals:
 - co-funded partnerships: funding typically limited to legal entities from countries that are a partner, national funding rules apply
 - others: Horizon Europe rules apply
- European Partnerships with industry
 - Join the partnerships, e.g. become a member of the association
 - Apply to calls for proposals (calls are open by default, Horizon Europe rules apply)
 - Most have scientific, as well as MS/ACs advisory bodies to inform, align & coordinate joint activities
- EIT-KICs: new Likely to implement in the future a large part of their activities via (more) open calls for proposals
- → Find out more from the draft proposals (chapters "Partner composition and target group" & "Openness and transparency")
- → Reach out to the partnership contact points



Preparation of European Partnerships (next steps)

• Q2/Q3 drafting on partnerships' strategic R&I agendas/Roadmaps. They all need to be finalized by the time we commit to a partnership.

→ Most candidate Partnerships are progressing well. Check draft proposals to get info on the process (consultations etc.)

- Q2/3: Request for preliminary commitments from partners
- Q4/2020: adoption of COM proposals for Article 185/7 initiatives;
- Q1/2021: launch of co-programmed European Partnerships (with the publication of the WP 2021/2), and publication of calls for co-funded European Partnerships;
- Q2-Q3/2021: adoption of basic acts for Article 185/7 proposals by the Council (and EP, for Article 185);
- **Q4/2021**: launch of co-funded European Partnerships (signature Grant Agreement with a consortium of national research funders).
- → Different timing for the different types of partnerships



Useful sources of information

1. <u>European partnerships webpage on europa.eu:</u>

✓ Here you will find all the published partnership proposals

✓ Report on coherence and synergies

2. <u>www.era-learn.eu</u>

 Contains a large variety of detailed information on the financial management of European partnerships, guidelines on SRIA development, etc.







Thank you

rtd-european-partnerships@ec.europa.eu

