### Republic of Slovenia

### Ministry of Finance

**ANNOUNCEMENT**

**OF THE PUBLIC OFFERING OF THE REPUBLIC OF SLOVENIA 3-, 6- AND 12-MONTH TREASURY BILLS**

The Republic of Slovenia hereby announces that bids for subscription and payment of the 3-month (TZ215), 6-month (SZ144) and 12-month (DZ109) T- Bills to be issued on 9 May 2024, bids may be submitted until 7 May 2024, 12:00 a.m. CET.

The provisional total amount of issue of the **3-month T-Bills** **TZ215** (ISIN code SI0002503686), **6-month T-Bills** **SZ144** (ISIN code SI0002503702) and **12-month T-Bills DZ109** (ISIN code SI0002503694) is approximately 150 million EUR (approximately 150.000 T-Bills at 1.000 EUR denomination each).

The settlement date for bids accepted at the auction is Thursday, 9 May 2024.

The 3-month T-Bills TZ215 will mature on 8 August 2024.

The 6-month T-Bills SZ144 will mature on 7 November 2024.

The 12-month T-Bills DZ109 will mature on 8 May 2025.

The subscription and payment of the Republic of Slovenia T-Bills is executed through auctions performed according to the Rules of the Republic of Slovenia government securities' auctions as published on the Ministry of Finance's website: [Rules of the Republic of Slovenia government securities auctions.](https://www.gov.si/assets/ministrstva/MF/Zakladnistvo/Dolg-RS/Rules-of-the-government-securities-auctions.pdf)

Primary dealers for T-Bills may directly participate in the auction. Other legal or natural persons may participate in the auctions indirectly through orders given to the primary dealers: **Nova KBM d.d. (+386 (0)2 229 2081), Nova Ljubljanska banka d.d. (+386 (0)31 635 946), SKB banka d.d. (+386 (0)1 471 50 94), UniCredit Banka Slovenija d.d. (+386 (0)31 665 613),** **ILIRIKA borzno posredniška hiša d.d. (+386 (0)1 300 24 61) and Jefferies International Limited (+44 (0) 20 7029 8000).**

The complete description of the rights pertaining to the T-Bills is contained in the offering document for T-Bills issuance published on the Ministry of Finance's website. The T-Bills constitute direct, unconditional, unsecured and unsubordinated payment obligations of the Republic of Slovenia to the holders of the T-Bills.

Detailed information is available from primary dealers for T-Bills and from the issuer:

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