



ONGOING PRIVATISATION:

THE SUPERVISORY BOARD OF SLOVENIAN SOVEREIGN HOLDING GRANTED ITS CONSENT FOR THE SALE OF TELEKOM SLOVENIJE d.d.

Slovenian Sovereign Holding (SSH) has informed British investment fund, Cinven Ltd., the potential buyer, that the SSH Supervisory Board has granted its consent solely to the binding offer of 20 May 2015. The decision on the accession to the signing of the Sales and Purchase Agreement (SPA) is therefore to be decided by the Cinven Ltd.

The Supervisory Board has instructed the SSH Management Board to harmonize the final version of the SPA with Cinven Ltd. and to submit it again to the Supervisory Board for its final consent prior to entering into agreement. For more information about Telekom Slovenije d.d. please see: <http://www.sdh.si/en-us/privatization/telekom-slovenije>

On 21 June 2013, the National Assembly authorised Slovenian Sovereign Holding to commence the process of sale for shareholdings in 15 companies. List of companies where privatization has already been finalized/or is in well advanced stage:

Company on the List	Privatization Phase	Progress
Helios d.d.	finalized	✓
Fotona d.d.	finalized	✓
Aerodrom Ljubljana d.d.	finalized	✓
Žito d.d.	finalized	✓
Telekom Slovenije d.d.	SSH accepted an offer from Cinven Ltd., dated 20th of May. Awaiting final decision from Cinven Ltd. for sale completion.	Final Stage
NKBM d.d.	Binding offers in review.	Well Advanced Stage
Cinkarna d.d.	Non-binding offers received. Ongoing due diligence.	

Company off the List	Privatization Phase	Progress
Letrika d.d.	finalized	✓

You can find all the latest developments on the privatisation on the Slovenian Sovereign Holding webpage: <http://www.sdh.si/en-us/privatization>

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